

# The 4D isciplines of Execution\*

Team Launch

### Agenda



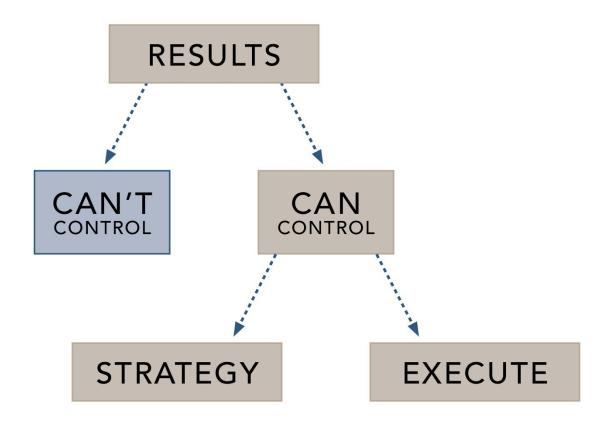
- 1. Overview the 4 Disciplines.
- 2. Ratify team WIGs and lead measures.
- 3. Build the team scoreboard.
- 4. Hold the first WIG Session.

## Agenda

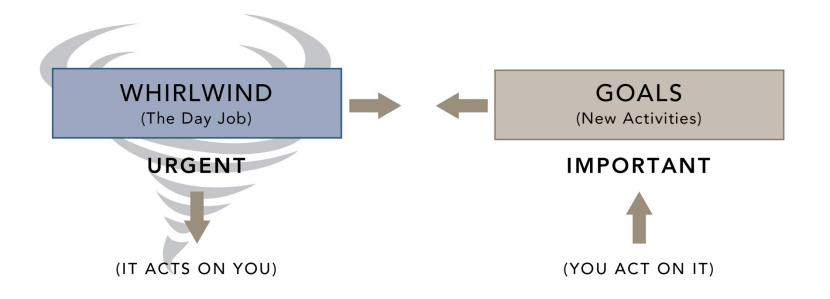


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# Video

Whirlwind





# Discipline 1

Focus on the Wildly Important





#### Focus on Less to Achieve More



NUMBER OF GOALS (in addition to the whirlwind)	2-3	4-10	11-20
	-	1	<b>↓</b>
GOALS ACHIEVED WITH EXCELLENCE	2-3	1-2	0

### Discipline 1: Focus on the Wildly Important

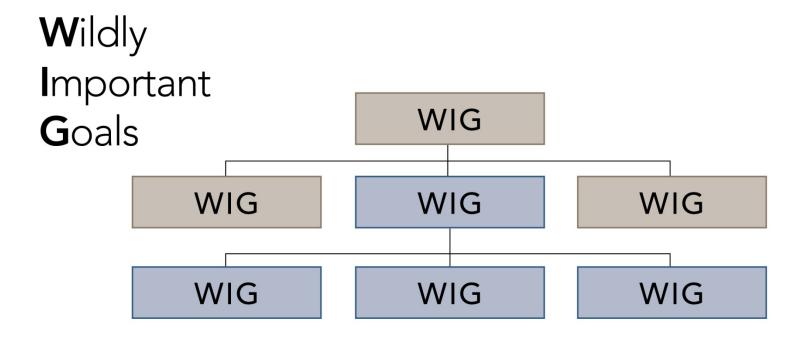


## WILDLY IMPORTANT GOAL (WIG)

A goal that makes all the difference. Failure to achieve this goal renders any other achievements secondary.

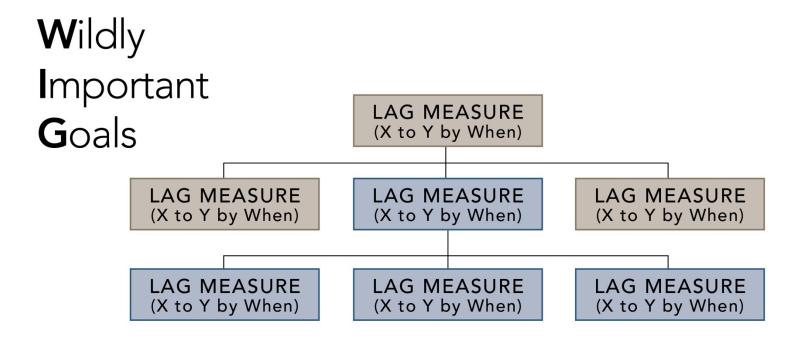
## Identifying the Wildly Important Goals





#### Establish a Finish Line





## Discipline 1: Focus on the Wildly Important



#### X TO Y BY WHEN

"X"

The starting value for the WIG

"Y"

The ending value for the WIG

BY WHEN

The date by which the WIG must be achieved

# Video

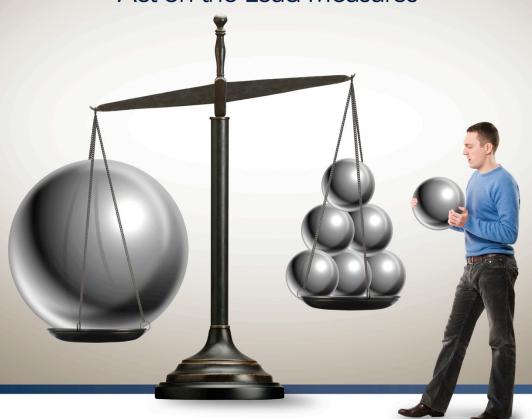
It's Wildly Important





# Discipline 2

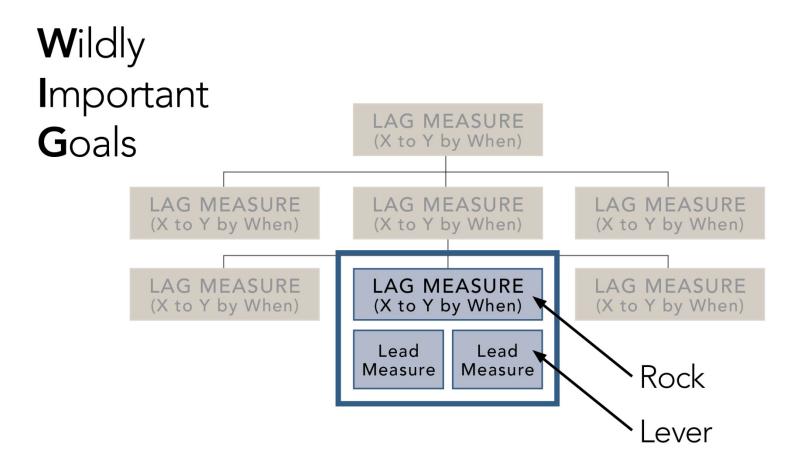
Act on the Lead Measures





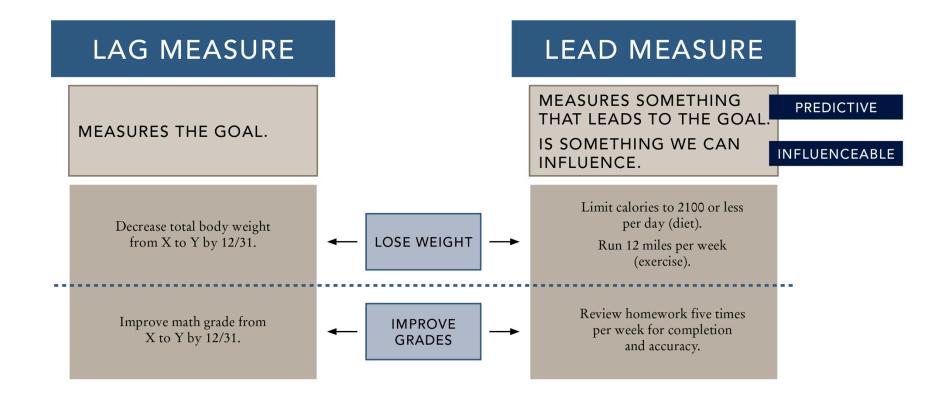
#### Discipline 2: Act on the Lead Measures





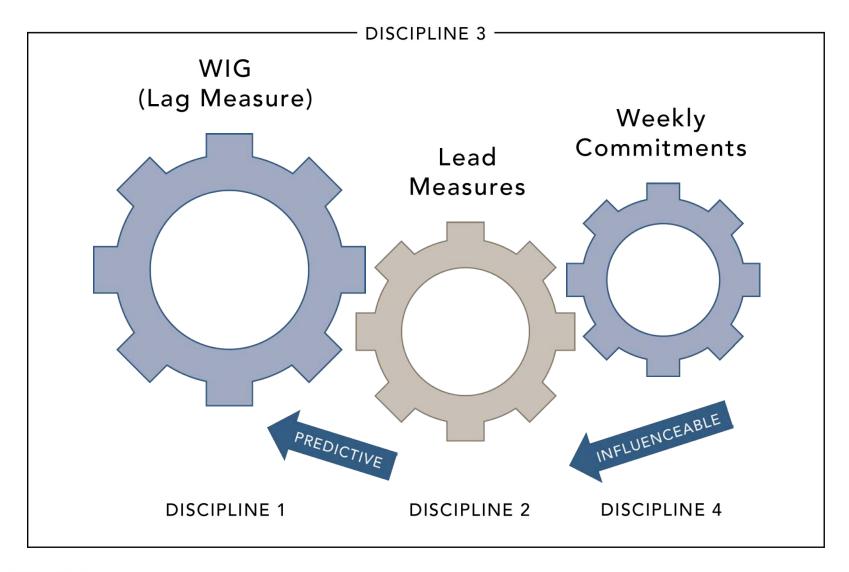
#### Lead Measures





### Piping: Lead Measures Drive the Lag Measures





# Video

Lead Measures





# Discipline 3

Keep a Compelling Scoreboard



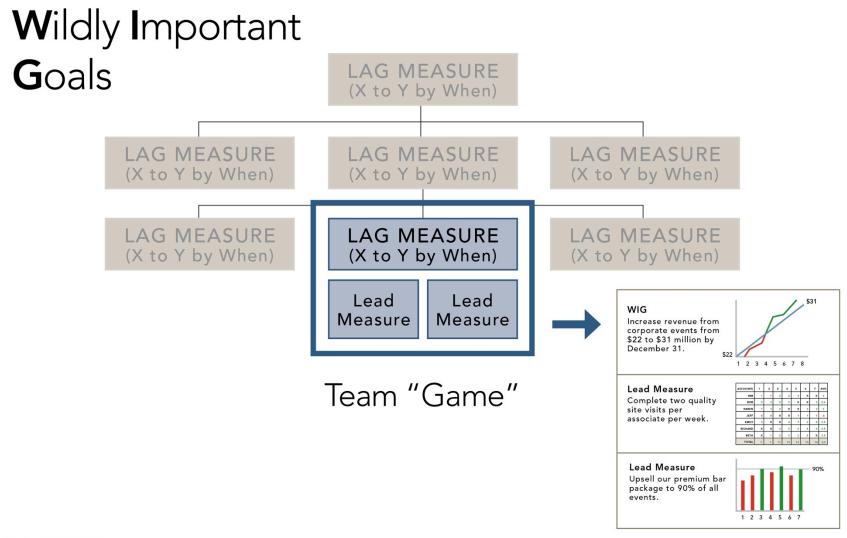
## Why Do We Need a Scoreboard?



# "PEOPLE PLAY DIFFERENTLY WHEN THEY ARE KEEPING SCORE."

#### Capture the Team Game





## Characteristics of Players' Scoreboards



## COMPELLING PLAYERS' SCOREBOARDS:

- Are simple.
- Are highly visible to the players.
- Have the right lead and lag measures.
- Tell us immediately if we are winning or losing!

#### Basic Scoreboard Design



- Are simple.
- Are highly visible to the players.
- Have the right lead and lag measures.
- Tell us immediately if we are winning or losing!

#### WIG

Increase revenue from corporate events from \$22 to \$31 million by December 31.



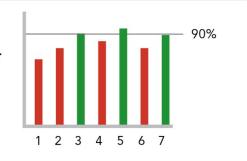
#### Lead Measure

Complete two quality site visits per associate per week.

ASSOCIATE	1	2	3	4	5	6	7	AVG
кім	1	1	2	2	4	Х	х	2
вов	2	2	3	2	х	х	3	2.4
KAREN	1	3	2	х	х	2	2	2
JEFF	0	0	Х	х	1	1	1	.6
EMILY	3	х	Х	4	3	2	4	2.8
RICHARD	х	х	2	2	2	4	4	2.8
ВЕТН	х	1	2	5	2	4	х	2.8
TOTAL	7	7	11	15	12	13	14	2.3

#### Lead Measure

Upsell our premium bar package to 90% of all events.



# Video

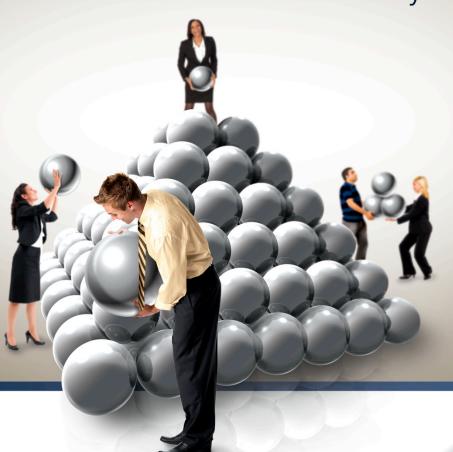
Thirteen





# Discipline 4

Create a Cadence of Accountability





#### Discipline 4—WIG Sessions and WIG Huddles



#### **WIG SESSIONS**

- Leader to leader, leader and team.
- 15–20 minutes.
- Leaders make personal commitments.

#### CADENCE:

- Review last week's commitments.
- Update the scoreboard.
- Make commitments for next week.

#### **WIG HUDDLES**

- Leader and team.
- 5 minutes.
- Team commits to improve the lead measures.

#### CADENCE:

- Review performance on the scoreboard.
- Commit to improve leadmeasure results.
- Recognize performance.

#### WIG Session Cadence





- Report on last week's commitments.
- 2. Review and update the scoreboard.
- 3. Make commitments for next week.

## Key Question for Determining Weekly Commitments

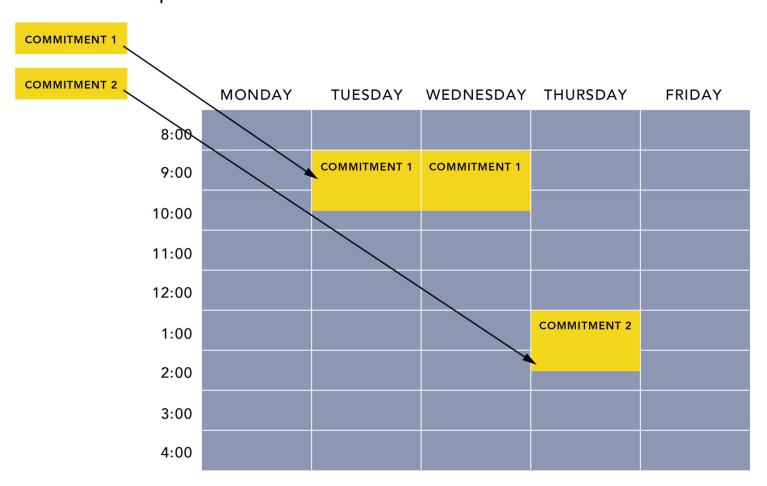


What are the one or two most important things I can do this week to impact the team's performance on the scoreboard?

#### Commitments Must Be Forced Into the Whirlwind



#### Work Compass



# Video

Store 334





## Agenda



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## WIGs and Lead Measures



Wildly Important Goal

Team Wildly Important Goal

Lead Measure

Lead Measure

## Team Discussion



## **BACKGROUND**

- 1. Our overall WIG and why it was chosen
- 2. Our team WIG and why it was chosen
- 3. How our lead measures were developed

## **TEAM DISCUSSION**

- 4. Clarifying questions
- 5. Feedback

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## Motivating

Can we tell where we are and where we should be?

## Simple

Can we tell within five seconds if we are winning?

## **Updateable**

Can we update it easily?

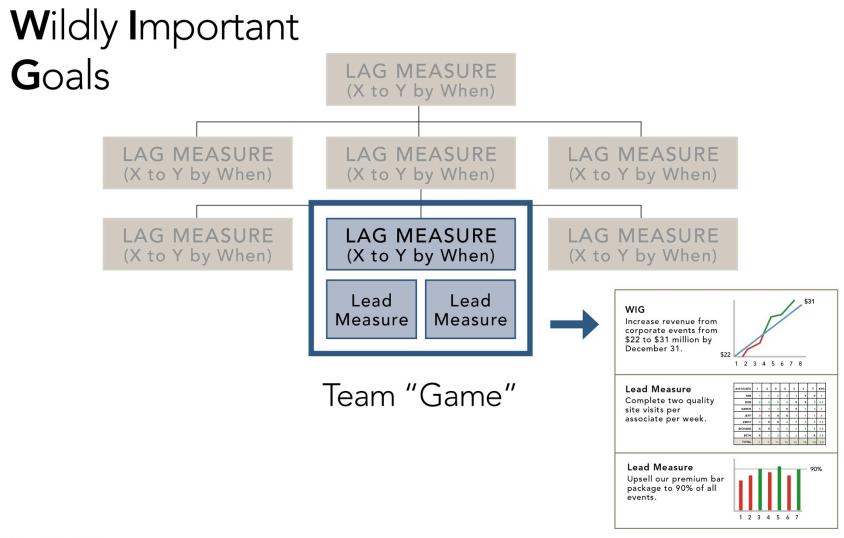
## Complete

Can we see both the lead and lag measures?

### Accessible

Can the whole team view it easily and often?





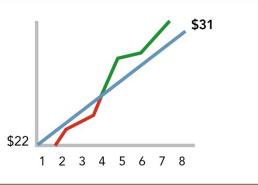


## Two Rules for Scoreboard Design:

- WIG on top, leads underneath.
- 2. Words on the left, graphs on the right.

#### WIG

Increase revenue from corporate events from \$22 to \$31 million by December 31.



#### Lead Measure

Complete two quality site visits per associate per week.

ASSOCIATE	1	2	3	4	5	6	7	AVG
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TOTAL	7	7	11	15	12	13	14	2.3

#### Lead Measure

Upsell our premium bar package to 90% of all events.





- 1. Brainstorm ideas for personalizing the scoreboard.
- 2. Choose an overall theme for the team scoreboard.
- 3. Determine individual responsibilities for building the scoreboard.
- 4. Establish needed materials and budget.
- 5. Set the deadline for completing the scoreboard.

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## Holding the First WIG Session



- 1. Same day, same time, same place, every week.
- 2. 15-20 minutes.
- 3. Each of us makes a personal commitment.
- 4. We hold each other accountable.
- 5. No whirlwind.

What are the one or two most important things I can do this week to impact the team's performance on the scoreboard?

#### **CADENCE**

- Review last week's commitments.
- 2. Review/update the scoreboard.
- 3. Make commitments for next week.

# Video

**WIG Session** 





## WIG Session Cadence





- Report on last week's commitments.
- 2. Review and update the scoreboard.
- 3. Make commitments for next week.

## Key Question for Determining Weekly Commitments



What are the one or two most important things I can do this week to impact the team's performance on the scoreboard?

## Holding the First WIG Huddle



- 1. Same day, same time, same place, every week.
- 2.5-7 minutes.
- 3. We are accountable for performing our lead measures.
- 4. We will recognize top performance.
- 5. No whirlwind.

#### **CADENCE**

- 1. Review last week's performance.
- 2. Discuss how to improve results.
- 3. Commit to top performance.



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